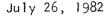
DEPARTMENT OF SOCIAL SERVICES

744 P Street, Sacramento, CA 95814 (916) 322-5387



ALL-COUNTY INFORMATION NOTICE I- 92-82

TO: ALL COUNTY WELFARE DIRECTORS

SUBJECT:

REVISED FORM CA 2 (STATEMENT OF FACTS SUPPORTING ELIGIBILITY

FOR ASSISTANCE)

REFERENCE:

ACIN I-07-82 AND I-34-82

Attached is a copy of the revised CA 2 (Statement of Facts Supporting Eligibility for Assistance) and a listing of all the changes made to the form since the last revision.

This revision takes into consideration changes required by state AFDC regulations (Parts I and II) implementing the provisions of the Federal Omnibus Budget Reconciliation Act of 1981 and SB 633.

Input for the revision of the CA 2 was received from a variety of sources including individual suggestions from various counties, the County Welfare Directors Association Subcommittee on Food Stamp Forms and the AFDC County Forms Advisory Committee.

Significant changes made to the CA 2 are:

- 1. Made language changes to the Coversheet to clarify certain areas, e.g., age requirements and pregnancy.
- 2. Added a section to collect information on anyone who has applied and/or has received public assistance in the past.
- 3. Added a section to collect information on anyone who wants to request aid and/or a special need payment because of pregnancy.
- 4. Added a section to identify persons who are aliens and have been sponsored by an individual.
- Added a section to collect information on anyone who is on a labor strike.
- Revised Section 9 to collect work history information on both parents in the home.



- 7. Revised Section 12 to collect employment information for two persons.
- 8. Rearranged numerical sequence of Sections 13 through 17.
- 9. Added Section 21 for food stamp applicants.

The addition of Section 21 will eliminate the need to provide an applicant/recipient with the CA 2 FS supplement if the "no" box is checked.

The attached copy of the CA 2 is provided for counties that do their own printing and to allow for training of staff. Regular supplies of the CA 2 are expected to be available by mid-September 1982, from the DSS warehouse. Orders for this revision will be accepted after September 1, 1982, via the GEN 727B, County Forms Order.

A Spanish translation of the CA 2 should be available within a month of the English. If you want a camera ready copy of the Spanish form, please submit your request to:

AFDC Forms Coordinator AFDC Program Systems Bureau 744 P Street, M.S. 16-31 Sacramento, CA 95814

Regular supplies of the Spanish CA 2 are expected to be available by mid-October 1982.

As with all state AFDC forms, an open file is maintained in order to receive recommendations and suggestions for future forms improvements. If you have any suggestions or comments, please provide them in writter form to the AFDC Forms Coordinator. If you have questions about the revised CA 2, please contact your AFDC Program Management Consultant at (916) 445-4458. Questions relating to the use of the CA 2 for food stamps should be directed to your Food Stamp Program Consultant at (916) 322-3141. Questions relating to the use of the CA 2 for the Refugee or Entrant Cash Assistance Programs should be directed to your Refugee Program Consultant at either (916) 322-3141 or (415) 557-8588.

Sincerely,

KYLL S. McKINSEY Deputy Director

Attachments

cc: CWDA

Item 12

- Revised section to collect employment information on two persons (Al, A2)
- Added the phrase "(Note: if self-employed, list and explain business expenses on a separate sheet of paper and attach to this form)"
- Added a section to report days and hours worked per month
- Removed all sections referring to work-related expenses
- Revised child care question
- Revised child support question

County Use Column

- Revised corresponding areas for each of the items to enable workers to document responses more efficiently

Page 5

Item 15 (formerly item 13)

- Included an example of a new resource - "cash (on hand or elsewhere)" and rearranged order of "resources"

Item 16

- Added "Mobile Homes" to list of personal property examples

Item 17 (formerly 14)

- Added "... Dental, Vision, Other" to 17 C

Item 18

- Provided more space for explanation

County Use Column

- Revised and added corresponding areas for each of the items to enable workers to document responses more efficiently

Page 6

- Added item 21
- Added "caretaker relative" to signature block
- Deleted "other adult recipient" from second signature block

Social Services Section

- Deleted AFDC from the first sentence and inserted "cash aid"
- Added "... Medical or Dental ... "to A2
- Reworded B
- Reworded C

County Use Only (Summary Section) Check List:

- Added "pregnancy verified"
- Added "sponsored alien requirements met"
- Added "school requirements met"
- Added "federal financial participation requirements met"
- Added "employment/earnings verified"
- Deleted "liquid" resources and combined with "personal" and "real property" statement, i.e., "Total real/personal property . . . "

Important Information for Applicants and Recipients of AFDC and Other Cash Aid Programs

Information requested on the attached CA 2 form is necessary to determine your eligibility for Aid to Families with Dependent Children (AFDC), Refugee/Entrant Cash Aid and Food Stamps.

Read the information below explaining your rights and responsibilities before completing the form (CA 2).

If you do not understand some of this information or any of the questions on the form, ask your eligibility worker for help.

You should also read the "AFDC Recipient Handbook" (available through the welfare department) so that you can better understand the AFDC program.

Your Rights as an Applicant or Recipient

- To have your cash aid eligibility determined within a maximum of 45 days.
- To apply for an immediate need cash payment at any time during the processing of your application if an emergency situation arises.
- To be notified in writing, usually at least ten days before the effective date of reduction, discontinuance or change in your grant.
- To voluntarily register for employment services if you are not required to register as a condition of eligibility.
- To be served without regard to race, color, national origin, religion, political affiliation, marital status, sex, handicap, or age; and to file a complaint should you feel you have been discriminated against.
- To discuss any action regarding your case with the welfare department any time you are dissatisfied.
- To request a state hearing if you are dissatisfied with any action taken by the welfare department.
- To be treated with courtesy, consideration and respect.
- To have your records kept confidential by the welfare department.
- To be informed of your rights and responsibilities.
- To receive aid without interruption when you move from one county to another if you remain eligible.

Please See Reverse Side

Your Responsibilitie as an Applicant or Resipient

You must report the following kinds of changes to the County Welfare Department within 5 days of occurrence and on your Monthly Eligibility Report (CA 7). Be sure to report when:

- You receive money from work, relatives, social security, veterans' benefits, tax refunds, or any other source.
- You begin or stop work or training.
- You begin to receive free rent or utilities where you live.
- Your income increases, decreases, starts or stops.
- You get or dispose of real estate or personal property, including purchase or sale of homes, vehicles, etc.
- Your child(ren) age 16, 17 or 18 begins or drops out of school or training.
- You or your spouse terminate a pregnancy for which you are receiving benefits.
- Someone moves into or out of your home (including your children).
- You move to another address, or visit outside the county or state for more than 30 days.
- You get married, become separated, or divorced.
- You reunite with your spouse or the absent parent returns to the home.

If you aren't sure that a change should be reported, contact your eligibility worker. If you receive aid for which you are not eligible, you may have to repay it.

Social Security Number

You must furnish or cooperate in securing a verifiable Social Security Number for each person for whom you are applying. Furnishing of the Social Security Number is a condition of eligibility required by Section 402(a)(25) of the Social Security Act. The number will be used when coordinating information with other public agencies.

If you cannot furnish a Social Security Number for all persons for whom you are applying, you must cooperate in securing a number(s) by applying directly to the Social Security Administration, providing proof of application, and providing the number(s) to the county welfare department when received.

I certify that I have been informed of my rights and responsibilities as stated above, and am aware of the possibilities of criminal penalties for making false statements or failing to report information or situations which may affect my eligibility or aid payment.

Signature of Applicant		Date
Signature of Spouse or Other Parent		Date
I certify that I have informed the appl of the possibilities of criminal pen situations which affect his or her elig	icant or recipient of his or her rights and re lalties for making false statements or libility or aid payment.	esponsibilities as stated above and failing to report information or
Eligibility Worker's Signature	Eligibility Worker's Number	Date

State of California Health and Welfare Agency

STATEMENT OF FACTS SUPPORTING ELIGIBILITY FOR ASSISTANCE

INSTRUCTIONS: Complete all questions in ink (black preferred). If you have any problems with any questions, leave them blank and your eligibility worker will help you. Use receipts and records to help you answer questions, and bring them with you to the interview to support your answers. Questions asking about "you or your family" refer to all persons for whom you are requesting aid.

APPLICANT'S NAME (First, Middle Initia		<u> </u>		TELEPHONE NUMB	ER	С	OUNT	/ USE	ONLY	,
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2.									□ Ell				eferr Ion Fi	

COUNTY USE ONLY

DO YOU OR YOUR			R EC	T TO RECEI	VE INCOME FROI	M ANY OF		CC	YTNU	JSE OI	VLY
THE FOLLOWING S	SOURCES	Check each	YES NO		below.	·	YES NO				
A. Public Assistance (SS General Assistance, county/state, etc.)	aid from an	other		J. Rental (attach	of Land, Buildings explanation and d f Property (Trust De	etails)	🗆 🗖				
B. Child/Spousal Suppo				L. Loans,	Payments (on you	r behalf)	0 0				
 C. Unemployment or Dis Worker's Compensati 	sability Insu	rance/ 		1	funds Retirement, Vacati						
D. Veterans' or GI Bener Allotments				1	or Accident Settlem	_					
E Social Security, Railro				;	Benefits						
F. Retirement Pensions				1	t, Dividends, Royal						
G. Self-Employment or F (attach explanation) .				S. Schola	rships, Grants, Loa	ins for School .	🛛 🗖				
H. Training Allowance .				E	Income Credit						
I. Contributions, Cash 6		1			specify)						
Name of Person Receiving	ng Income	Sot	irce of inc	come	Date Received (or expected)	Amount	How Often? (weekly, ma.)	INCOME	E/BENEF	TITS VE	RIFIED:
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								□ <i>CA 5</i>			
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Item Received	Yes No	1		ceiving Item	Received fr	rom Whom	Value of Item	Full	Partial	Earned	Unearned
A. Housing or Rent											
B. Utilities					***************************************						
C. Food			~~~								
D. Clothing											
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					her (explain) \$	Every two week	(S \$		rksheet		
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12) B. IF YOU MUST PA COMPLETE THE I	Y FOR CA	RE FOR A	CHILD O	R INCAPAC	TATED ADULT W		46		s expecte		
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STRERF ANYONE IN THE HOUSEHOLD YES	WHO CAN PRO	OVIDE THE CARE?			I ND WHAT IS THEIR RELATI R, ETC)	ONSHIP TO YOU?		Amour	wed Cou nt of Ord	er \$	
2 C. DOES ANYONE I		AMILY PAY	CHILD (DR SPOUSA	L SUPPORT?	☐ YE	s 🗆 NO		f Order , State		
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13 REAL ESTATE?	R FAMILY OWN OR A	HE U	H YOUR FAMILY	RUAING	☐ YES	□no	COUNTY USE ONLY
	ind buildings (including	your house	e) that you own, h	ave title to or share tit			☐ Home Exempt
Туре (Land, house, apartment, etc.)	Use (Home,income, investment)	Addre	ss or Location	Owner(s)	Name of Mortgage Co	Amt. Owed	Other Real Property: Market Value S
							Less Allowable
							Encumbrances \$
							Net Value \$
DO YOU OR YOUF If YES, complete the	R FAMILY OWN OR U	SE ANY M	OTOR VEHICLES	67	L YES	LINO	☐ MV Registration Viewed
Owner of Vehicle	Name of Person Who Uses Vehicle	Year, M	ake and Model	License No. and State of Registration	Mo. Payment	Bal. Owed	Class/Value
					\$	\$	Less – Encumbrances
					\$	\$	Net Value = \$1500
					s	s	Exemption (1 MV only)
DO YOU OR YOUR Check each item. If Y	FAMILY HAVE ANY	OF THE RE	SOURCES LIST	ED BELOW?		<u> </u>	Total Value \$
		YES NO			Y	ES NO	Excess Value \$
B. Cash (on hand or elseC. Savings AccountD. Checking Account	Isewhere)ewhere)		G. Trust Fund . H. Stocks, Bond I. Other resour	gages, Trust Deeds, actsds or Certificates ces which can be quic cash (specify)			
Type of Resource	Owner	Current Value		and Address of Banks, Etc.	Account	Number	
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		\$					☐ Total Value Verified:
		\$					\$
If YES, list such thi livestock, trailers, mappliances, television	FAMILY OWN OR US ACH ITEM OR ARE N ngs as: mobile home susical equipment, jev is, other household fur	IOW WORT es, boats, co welry, etc. nishings.	TH AT LEAST \$10 Impers, recreation Do not list: clo	00 EACH? nal equipment, farm e thing, wedding rings,	YES [quipment, to rugs, furnit	NO ools, ture,	□ Exempt as home, specify:
Name	of Item	Date o	of Purchase	Purchase Price If a Gitt Check () Box	Amt. 0	Dwed	Net Market Value
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				\$ Gift []		
		Market and the second		s Gift 🗆]		
				s Gift □	1		Total Persona
DO YOU OR YOUR Check each item. If Y	FAMILY HAVE ANY (F THE FO	LOWING INSUR	ANCE COVERAGES	}		Property Value
		YES NO			YE	s NO	\$
Life Burial				alth, Dental, Vision, Ot			☐ Coverage Code: ☐ Health Care Coverage
Name of Insurance Company	Policy Number	Perso	ns Covered	Premium Paid by	Amount	How Often	Questionnaire
ostanio ostapenty			Names)	(Name)	Paid	Pand	
					\$		T . / 60// 6
					\$		Total CSV \$
HAVE YOU OR YOU	R FAMILY SOLD, TRA	NSFERRE	D OR GIVEN AV	VAY ANY REAL	\$		Total of Items (13-17)
18 ESTATE OR PERSON If YES, explain what a	VAL PROPERTY WITH	IIN THE LA	ST 2 YEARS?		□YES □	JNO	\$
						0.000	¥